

## FOREIGN AIR AND SEA ARRIVALS

### YTD AUGUST 2019 VS YTD AUGUST 2018

#### FOREIGN AIR AND SEA ARRIVALS TO THE BAHAMAS 1ST PORT OF ENTRY ONLY JANUARY TO AUGUST

	Air and Sea Arrivals			Air Arrivals Only		
	2019	2018	%Chg 19/18	2019	2018	%Chg 19/18
January	636,881	533,732	19.3%	129,912	100,876	28.8%
February	608,371	534,155	13.9%	151,136	126,315	19.7%
March	749,044	707,493	5.9%	201,578	184,117	9.5%
April	657,617	587,776	11.9%	171,167	144,042	18.8%
May	589,102	499,958	17.8%	158,741	136,092	16.6%
June	641,410	539,756	18.8%	168,392	154,903	8.7%
July	650,353	602,530	7.9%	175,971	163,406	7.7%
August	553,541	516,029	7.3%	131,120	129,568	1.2%
<b>Grand Total</b>	<b>5,086,319</b>	<b>4,521,429</b>	<b>12.5%</b>	<b>1,288,017</b>	<b>1,139,319</b>	<b>13.1%</b>

Source: Immigration, Customs various ports of entry in the Bahamas, and Port Authorities. Research and Statistics Dept. Ministry of Tourism  
All numbers are subject to revision

In August 2019, Hurricane Dorian began its track through the Southern Islands of the Bahamas. It skirted all of the Central and Southern Islands of the Bahamas as it focused in on the Northern islands of the Bahamas: Abaco and Grand Bahama.

On September 1, 2019, Hurricane Dorian slammed into the island of Abaco as a category 5 Hurricane.

- Foreign air and sea arrivals to the Bahamas were up by 12.5% between January to August 2019 YTD compared to the same period of 2018.
- Foreign air arrivals by themselves were up by 13.1% between January to August 2019 YTD compared to the same period of 2018.

#### FOREIGN AIR AND SEA ARRIVALS TO THE BAHAMAS 1ST PORT OF ENTRY ONLY JANUARY TO AUGUST 2019

	2019	2018	2019/2018	2019	2018	2019/2018
	Air and Sea			Air Only		
			% Chg Air/Sea			% Chg Air
Nassau/Paradise Island	2,940,673	2,468,054	19.1%	984,296	840,930	17.0%
Grand Bahama	448,993	516,266	-13.0%	48,262	54,428	-11.3%
Abaco	306,220	325,368	-5.9%	97,126	95,732	1.5%
Andros	7,200	8,872	-18.8%	7,084	8,728	-18.8%
Berry Islands	662,730	463,197	43.1%	8,392	6,421	30.7%
Bimini	83,522	91,522	-8.7%	15,806	20,712	-23.7%
Cat Cay	8,665	9,404	-7.9%	3,392	3,154	7.5%
Cat Island	979	842	16.3%	924	825	12.0%
Eleuthera	273,048	268,528	1.7%	54,137	48,310	12.1%
Exuma	54,652	46,735	16.9%	53,944	46,087	17.0%
Half Moon Cay	283,891	307,430	-7.7%	-	-	0.0%
Inagua	1,052	1,082	-2.8%	434	85	410.6%
Long Island	1,279	1,157	10.5%	1,100	1,036	6.2%
San Salvador	13,415	12,972	3.4%	13,120	12,871	1.9%
<b>Bahamas Overall</b>	<b>5,086,319</b>	<b>4,521,429</b>	<b>12.5%</b>	<b>1,288,017</b>	<b>1,139,319</b>	<b>13.1%</b>

Source: Immigration and Customs various ports of entry in the Bahamas, & Research and Statistics Dept. Ministry of Tourism. All numbers are subject to revision.

*In August 2019, Hurricane Dorian began its track through the Southern Islands of the Bahamas, initially as a Tropical Storm.*

- Foreign air and sea arrivals were up in January, February, March, April, May, June, July and August 2019 compared to the same period of 2018. Foreign arrivals (1<sup>st</sup> port of entry) were up in the following islands: Nassau/Paradise Island, Berry Islands, Cat Island, Eleuthera, Exuma, Long Island and San Salvador between January to August 2019 YTD.

**ISLANDS UP 2019 YTD**

- Foreign Arrivals to Nassau/Paradise Island were up 19.1% between January to August 2019 YTD, and air arrivals by themselves to the island were up by 17.0%. Air arrivals to Nassau/P.I. were up in every month of 2018 compared to 2017, and this trend continued into August 2019. However, there was a visible “slowing” in this growth during the month as a result of the then uncertain path of Hurricane Dorian which traversed through the warm waters of The Islands of The Bahamas during the month.
- Despite the passage of Hurricane Dorian through the islands during the month of August and into September there was still a significant growth in arrivals to Nassau/Paradise Island during the month and August YTD 2019. One of the major reasons for this increase in air arrivals to Nassau/Paradise Island was due in part to the opening of new resorts on the island in 2017 and 2018 which increased room inventory on the island. The increase in air arrivals to the island was also due in part to the “solid” performance made by the other large hotels on the island which attracted business to their properties. Air arrivals to Nassau/P.I. also increased significantly because of the great marketing efforts done by the Bahamas Ministry of Tourism, its Industry Partners and the hotels themselves.
- Berry Islands up 43.1%;
- Cat Island arrivals up 16.3%;
- Eleuthera air and sea arrivals up 1.7%  
The increase in airlift to North Eleuthera would have been a major factor in the increase in air arrivals to the island as a whole; air arrivals grew by 12.1% August YTD;
- Exuma up 16.9%;
- Long Island up 10.5%;
- San Salvador up 3.4%.

**ISLANDS DOWN 2019 YTD**

- Arrivals to Abaco were down 6% between January to August 2019 compared to 2018 as a 1<sup>st</sup> port of call. Air arrivals on their own however, were up by 1.5% for this period. Hurricane Dorian did affect the YTD numbers as there was a visible slowing in arrivals to the island after the 18<sup>th</sup> of August 2019 as the storm began to travel in the direction of the Bahamas. The storm’s uncertain path would have “paused” travel for some persons as they pondered the possible effects on their vacation should they travel to the island before the storm passed;
- Andros down 18.8%;
- Bimini down 8.7%;
- Cat Cay down 7.9%;
- Foreign arrivals to Grand Bahama were down 13.0%, and air arrivals by themselves were also down by 11.3% between January to August 2019 YTD. Air arrivals to Grand Bahama had been trending up since May 2018. In March 2019 however, air arrivals to the island did “slow,” and have been up and down since then.
  - Between January to August 2019 YTD overall arrivals to the island were dragged down compared to the same period of 2018 by the decline in cruise arrivals brought in by major cruise lines. In the early months of the year, poor weather and routing schedules would have been partially responsible for this decline in cruise arrivals as ships to the island were re-routed or cancelled during the period. Moreover, Hurricane Dorian significantly impacted arrivals to the island during the month of August.
- Half Moon Cay down 7.7%;
- Inagua down 2.8% for August YTD, but air arrivals to the island were up significantly for this period.

**FOREIGN AIR AND SEA ARRIVALS REVISED****AUGUST 2019 VS 2018****FOREIGN AIR AND SEA ARRIVALS TO THE BAHAMAS  
1ST PORT OF ENTRY ONLY  
AUGUST 2019**

	2019	2018	2019/2018	2019	2018	2019/2018
	Air and Sea			Air Only		
			% Chg Air/Sea			% Chg Air
Nassau/Paradise Island	318,559	282,926	12.6%	107,661	101,437	6.1%
Grand Bahama	33,869	54,671	-38.0%	4,547	6,337	-28.2%
Abaco	21,992	17,118	28.5%	5,996	8,279	-27.6%
Andros	594	795	-25.3%	586	781	-25.0%
Berry Islands	105,911	73,577	43.9%	714	819	-12.8%
Bimini	10,458	15,044	-30.5%	1,637	2,362	-30.7%
Cat Cay	877	1,425	-38.5%	294	442	-33.5%
Cat Island	25	23	8.7%	25	23	8.7%
Eleuthera	19,212	30,645	-37.3%	3,453	3,659	-5.6%
Exuma	5,231	4,287	22.0%	5,212	4,273	22.0%
Half Moon Cay	35,736	34,338	4.1%	-	-	0.0%
Inagua	82	42	95.2%	51	42	21.4%
Long Island	105	62	69.4%	77	47	63.8%
San Salvador	890	1,076	-17.3%	867	1,067	-18.7%
<b>Bahamas Overall</b>	<b>553,541</b>	<b>516,029</b>	<b>7.3%</b>	<b>131,120</b>	<b>129,568</b>	<b>1.2%</b>

Source: Immigration and Customs various ports of entry in the Bahamas, & Research and Statistics Dept. Ministry of Tourism. All numbers are subject to revision.

*The Treasure Cay Airport was closed during the month of August 2019*

*In August 2019, Hurricane Dorian began its track through the Southern Islands of the Bahamas. It skirted all of the Central and Southern Islands of the Bahamas as it focused in on the Northern islands of the Bahamas: Abaco and Grand Bahama.*

*On September 1, 2019, Hurricane Dorian slammed into the island of Abaco as a category 5 Hurricane.*

*Estimates were done for Spanish Cay Abaco.*

- Foreign arrivals for the Bahamas Overall were up by 7.3% during the month of August 2019 compared to August 2018 and air arrivals by themselves were up by 1.2%.
- Foreign arrivals to Nassau/Paradise Island were up by 12.6% in August 2019.

**ISLANDS UP AUGUST**

- Foreign arrivals (1<sup>st</sup> port of entry) to Nassau/Paradise Island were up by 12.6% during the month of August 2019 compared to 2018. Air arrivals by themselves were up by 6.1%. The percentage growth in air arrivals to the island during the month was slower than in the previous months of 2019 and that would have been in part due to Hurricane Dorian which began to traverse The Islands of The Bahamas during August 2019.
- Abaco arrivals were up by 28.5% during the month primarily because of the cruise visitors that came into the island on Disney Cruise Lines. Hurricane Dorian however, negatively and significantly impacted the air arrivals to Abaco during the month especially after the 18<sup>th</sup> of August as the storm began to move through the Caribbean.
- Berry Islands up 43.9%;
- Cat Island up 8.7%;
- Exuma up 22.0%;
- Half Moon Cay (cruise port only) up 4.1%;
- Inagua up 95.2%;
- Long Island up 69.4%;

**ISLANDS DOWN AUGUST**

- Andros down 25.3%;
- Bimini down 30.5% during the month (1<sup>st</sup> port of entry). The uncertain path of Hurricane Dorian would have had an impact on the arrivals to Bimini as the powerful storm was projected to hit the northern islands of the Bahamas and pass very close to the island.
- Cat Cay down 38.5%;
- Grand Bahama: foreign arrivals were down by 38%, and air arrivals to the island were also down significantly due to the passage of Hurricane Dorian through The Islands of The Bahamas.
- Eleuthera down 37.3% during the month; the uncertain path of Hurricane Dorian would have had an impact on the arrivals into this island too as the storm would have been projected to pass very close to it;
- San Salvador down 17.3%.

## **Air Arrivals August 2019**

The first three quarters of 2017 were challenging because The Bahamas had been hit by a “monster” hurricane Matthew in October 2016. The effects of this hurricane of 2016 spilled into the first few quarters of 2017 as hotels all over the Bahamas including Nassau/Paradise Island scrambled to do repairs to their properties and recover from that devastating hit.

In the 3rd Qtr. of 2017, the Caribbean was plagued by Hurricanes Irma, Maria and Jose which left major devastation in every island that they had slammed into as they had traversed through the region. The Southern Bahamas was hit by Hurricane Irma, but Nassau/Paradise Island was spared a hit from all these powerful storms, so by the 4th Qtr. of 2017 the Bahamas was still open for business while many of its Caribbean neighbours were still recovering from devastating losses in hotel inventory and tourism related infrastructure. Many of these Caribbean neighbours temporarily lost room inventory for months as they recovered from the effects of these storms and logically their arrivals were temporarily disrupted.

Despite the passage of Hurricane Matthew in 2016, the Grand Hyatt, Baha Mar opened its doors to visitors in 2nd Qtr. 2017, although the hotel was not yet in full operation. In December 2017, the Grand Hyatt added the rest of its rooms into circulation, and in the 4th Qtr. of 2017, The SLS, Baha Mar opened its doors to the public. In the 3rd Qtr. of 2018 the Rosewood, Baha Mar came on stream and chugged along full speed ahead. The Baha Mar properties together added 2,173 rooms to the collective inventory for Nassau/Paradise Island by 2018. In addition to the Baha Mar properties, several other hotels came on stream in late 2016 and were in operation by 2017, 2018 and 2019: The Courtyard Marriot (183 rooms), The Holiday Inn Express (58 rooms) and the Warwick Resort (250 rooms). In addition to all these new hotels, the Atlantis collection of properties, and the All-Inclusive properties as a group, increased the amount of room nights sold in 2018, a trend that continued into 2019.

Air arrivals to Nassau/Paradise Island began to soar in the last quarter of 2017, and this trend continued throughout 2018 and into August 2019. By the end of 2018, air arrivals to Nassau/Paradise Island were up by 19.2%.

Air arrivals to Nassau/Paradise Island continued to experience strong growth in the months leading up to August 2019. During the week of August 18, 2019, Tropical Depression Dorian formed in the Southern Caribbean islands.<sup>1</sup> By August 24, 2019, this Tropical Depression had become a Tropical Storm as it crawled through the islands of the Southern Caribbean.<sup>2</sup> While Dorian was a Tropical Storm it passed over the islands of Barbados and St. Lucia as it made its way up the chain of islands of the Caribbean.

Tropical Storm Dorian was originally forecasted to travel between Puerto Rico and Hispanola and impact those islands, but alas, it did not feel like visiting Hispanola and so it skirted around the eastern end of Puerto Rico instead, and began its determined track toward the Islands of the Bahamas. As Tropical Storm Dorian grazed pass Puerto Rico, it dumped winds and heavy rain onto that island

<sup>1</sup> Source: <https://www.accuweather.com/en/weather-news/forecasters-tracking-tropical-disturbance-as-it-moves-closer-to-florida/70009155>

<sup>2</sup> Source: <https://www.accuweather.com/en/weather-news/forecasters-tracking-tropical-disturbance-as-it-moves-closer-to-florida/70009155>

nation, but it avoided all the mountainous terrains as it determinedly whispered its way to where it really wanted to go. As it skirted the eastern end of Puerto Rico it became a Category 1 hurricane.<sup>3</sup>

Early on the morning of Friday August 30, 2019, as Hurricane Dorian entered into the warm waters of the southern Bahamas and its sister nation of the Turks and Caicos Islands it gained the strength of a Category 2 storm with wind speeds of 105 mph.<sup>4</sup> Hurricane Dorian blew its way pass the outskirts of the Turks and Caicos Islands, and the Southern Islands of the Bahamas as it carefully picked its way through the warm waters and headed northwest in the direction of the islands that had attracted its eye and would eventually gain its unwelcome visitation. Hurricane Dorian refused to give its attention to any of the other islands of the Bahamas as it passed them by and gained more strength. On the evening of August 30, 2019, Hurricane Dorian gained even more strength and became a Category 3 storm.<sup>5</sup> As Hurricane Dorian moved across the warm waters of the Bahamas, it became even stronger and in a matter of hours it had become a Category 4 storm packing a wind speed of 130 mph.<sup>6</sup> This category 4 storm went from strength to strength and by Saturday August 31, 2019, had gained a wind speed of 140 mph.<sup>7</sup> Hurricane Dorian did not stay a category 4 for long as it quickly revved up to a category 5 with winds of 185 mph just before it ferociously slammed into Abaco.<sup>8</sup>

In August 2019, air arrivals to Nassau/Paradise Island were up by 6.1% compared to August 2018 and by the end of August 2019 YTD, they were up by 17.0%. The percentage growth in air arrivals to the island during the month was slower than in the previous months of 2019, and there was a visible slowing as Hurricane Dorian began to crawl through the Bahamas in the last week of the month.

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<sup>3</sup> Source: Channel 7 Hurricane Tracker Weather App

<sup>4</sup> Source: Local 10 News Max Tracker Weather App

<sup>5</sup> Source: Channel 7 Hurricane Tracker Weather App

<sup>6</sup> Source: Local 10 News Max Tracker Weather App

<sup>7</sup> Source: Local 10 News Max Tracker Weather App

<sup>8</sup> Source: Channel 7 Hurricane Tracker Weather App

## HOTEL PERFORMANCE LARGE HOTELS NASSAU/PARADISE ISLAND

In 2017, several "new" hotels were open in Nassau/Paradise Island that were not open or in full operation in every month of 2016: Courtyard Marriott, the Holiday Inn Express, the Warwick Resort (opened in late December 2016), and the Baha Mar properties (the Grand Hyatt which softly opened in 2<sup>nd</sup> Qtr. 2017 and the SLS which softly opened in December 2017). All of these hotels would have been in full operation in 2018 & in August 2019 and would have attracted visitors to their properties. The Rosewood, Baha Mar softly opened at the end of 3<sup>rd</sup> Qtr. 2018 and their numbers are also included in the aggregated numbers below.

### NASSAU AND PARADISE ISLAND SELECT LARGE HOTELS PERFORMANCE PRELIMINARY STATISTICS 2019-2018

	Occupancy		ADR		RevPar		Room Revenue	Nassau/P.I. Air Arrivals	Room Nights Sold
	2019	2018	2019	2018	2019	2018	% Chg 19/18	% Chg 19/18	% Chg 19/18
Jan	69.9%	53.0%	\$ 265.39	\$ 242.54	\$ 185.55	\$ 128.64	48%	33%	36%
Feb	77.6%	63.0%	\$ 274.18	\$ 246.75	\$ 212.71	\$ 155.45	41%	24%	27%
Mar	85.8%	75.2%	\$ 345.64	\$ 317.64	\$ 296.49	\$ 239.00	28%	14%	17%
Apr	78.5%	72.6%	\$ 304.68	\$ 265.35	\$ 239.07	\$ 192.77	28%	21%	11%
May	72.6%	63.5%	\$ 237.93	\$ 223.26	\$ 172.77	\$ 141.79	26%	20%	18%
Jun	75.0%	68.1%	\$ 243.32	\$ 233.22	\$ 182.42	\$ 158.76	18%	14%	13%
Jul	82.9%	73.0%	\$ 258.87	\$ 251.48	\$ 214.57	\$ 183.66	19%	11%	16%
Aug	68.7%	65.3%	\$ 220.21	\$ 217.27	\$ 151.33	\$ 141.90	9%	6%	7%
<b>YTD</b>	<b>76.4%</b>	<b>66.8%</b>	<b>\$ 270.84</b>	<b>\$ 251.42</b>	<b>\$ 206.79</b>	<b>\$ 167.83</b>	<b>27%</b>	<b>17%</b>	<b>18%</b>

Source: Large Nassau/Paradise Island Hotels and Research & Statistics Dept. Ministry of Tourism

*In August 2019, Hurricane Dorian began its track through the Southern Islands of the Bahamas. It skirted all of the Central and Southern Islands of the Bahamas as it focused in on the Northern islands of the Bahamas: Abaco and Grand Bahama. On September 1, 2019, Hurricane Dorian slammed into the island of Abaco as a category 5 Hurricane.*

Hurricane Irma passed through the Southern islands of the Bahamas on September 8th, 2017. The Lynden Pindling Airport in Nassau in the Bahamas was closed on Sept. 8th and 9th in anticipation of the storm. Hurricane Irma passed through the Bahamas between September 8 to 11, 2017, although some airports in the Bahamas closed on the 7th in anticipation of the storm. Some islands like Grand Bahama and Bimini did not sustain direct hits from the hurricane but were severely affected by tornados that spun out as a result of Hurricane Irma as that storm approached Florida. Hurricane Maria passed close to the Southern Islands of the Bahamas and near the Turks and Caicos Islands on September 22, 2017. Hurricane Maria passed close to the Southern Islands of the Bahamas and near the Turks and Caicos Islands on September 22, 2017. Hurricane Jose stayed in the Atlantic Ocean but meandered off the coast of some of the Caribbean Islands September 9th to September 17, 2017. There were no hurricanes that impacted The Bahamas in 2018.

### Room Revenue

- Room revenue for the large Nassau/Paradise Island hotels increased in every month of 2018 compared to the same period of 2017, and this trend continued into August 2019. The room nights sold for the large hotels as a whole also increased in every month of 2018 and into August 2019;
- In January 2019, room revenue increased by 48% compared to January 2018 and room nights sold increased by 36%;
- In February 2019, room revenue increased by 41% compared to February 2018 and room nights sold increased by 27%;
- In March 2019, room revenue increased by 28% compared to March 2018 and room nights sold increased by 17%;
- In April 2019, room revenue increased by 28% compared to April 2018 and room nights sold increased by 11%;

- In May 2019, room revenue increased by 26% compared to May 2018 and room nights sold increased by 18%;
- In June 2019, room revenue increased by 18% compared to June 2018 and room nights sold increased by 13%;
- In July 2019, room revenue increased by 19% compared to July 2018 and room nights sold increased by 16%;
- In August 2019, room revenue increased by 9% compared to August 2018 and room nights sold increased by 7%;
- In January to August 2019 YTD, room revenue increased by 27% compared to the same period of 2018 and room nights sold increased by 18%.

### APPENDIX

#### CRUISE ARRIVALS TO THE BAHAMAS 1ST PORT OF ENTRY ONLY JANUARY TO AUGUST 2019 AND 2018

	January to August		
	2019	2018	% CHG
January	498,913	426,260	17.0%
February	445,622	395,926	12.6%
March	530,038	504,208	5.1%
April	471,099	428,273	10.0%
May	413,944	348,392	18.8%
June	445,463	353,931	25.9%
July	449,767	408,556	10.1%
August	411,086	366,629	12.1%
<b>Total YTD</b>	<b>3,665,932</b>	<b>3,232,175</b>	<b>13.4%</b>

Source: Dept. of Immigration, Port Authority, Customs and Bahamas Ministry of Tourism Research & Statistics Dept.,

- Cruise arrivals to the Bahamas as a whole, began January 2019 on a strong note. The growth in cruise arrivals continued into August 2019, but not every island experienced it. Cruise arrivals were up by 13.4% between January to August 2019 YTD and up 12.1% in the month of August 2019.



**CRUISE ARRIVALS TO THE BAHAMAS**  
**1ST PORT OF ENTRY ONLY**  
**JANUARY TO AUGUST 2019**

	JANUARY TO AUGUST		
	2019	2018	%CHG 19/18
Nassau/Paradise Island	1,947,511	1,618,422	20.3%
Grand Bahama	349,380	394,453	-11.4%
Abaco (Castaway Cay)	199,776	219,792	-9.1%
Andros	-	-	0.0%
Berry Islands	648,564	453,039	43.2%
Bimini	18,680	19,354	-3.5%
Cat Cay	-	-	0.0%
Cat Island	-	-	0.0%
Eleuthera (Princess Cay & Oth)	218,130	219,356	-0.6%
Exuma	-	-	0.0%
Half Moon Cay	283,891	307,430	-7.7%
Inagua	-	329	-100.0%
Long Island	-	-	0.0%
San Salvador	-	-	0.0%
<b>Bahamas Overall</b>	<b>3,665,932</b>	<b>3,232,175</b>	<b>13.4%</b>

Source: Dept. of Immigration, Port Authority, Customs and Bahamas Ministry of Tourism Research & Statistics Dept.,

Sea Landed arrivals are not listed above. 2nd and 3rd port of call cruise arrivals are not listed in the above table.

All numbers are subject to revision.

- By August 2019 YTD, cruise arrivals (1<sup>st</sup> port of entry) were up in Nassau/Paradise Island (+20.3%), and the Berry Islands (+43.2%).
- Cruise arrivals (1<sup>st</sup> port of entry) between January to August 2019 YTD were down in Grand Bahama, Abaco, Bimini, Eleuthera (Princess Cay), Half Moon Cay and Inagua. In February 2018, Inagua received the M/S Hamburg which increased the arrivals to the island during that month and for the rest of the year. The island of Inagua does not normally receive cruise arrivals and did not receive any in 2019 so far.

**CRUISE ARRIVALS TO THE BAHAMAS**  
**1ST PORT OF ENTRY ONLY**  
**AUGUST 2019**

	AUGUST ONLY		
	2019	2018	%CHG 19/18
Nassau/Paradise Island	210,287	181,017	16.2%
Grand Bahama	26,431	40,435	-34.6%
Abaco (Castaway Cay)	15,576	7,710	102.0%
Andros	-	-	0.0%
Berry Islands	104,760	72,409	44.7%
Bimini	2,569	3,758	-31.6%
Cat Cay	-	-	0.0%
Cat Island	-	-	0.0%
Eleuthera (Princess Cay & Oth)	15,727	26,962	-41.7%
Exuma	-	-	0.0%
Half Moon Cay	35,736	34,338	4.1%
Inagua	-	-	0.0%
Long Island	-	-	0.0%
San Salvador	-	-	0.0%
<b>Bahamas Overall</b>	<b>411,086</b>	<b>366,629</b>	<b>12.1%</b>

Source: Dept. of Immigration, Port Authority, Customs and Bahamas Ministry of Tourism Research & Statistics Dept.,

2nd and 3rd port of call cruise arrivals are not listed in the above table.

As a result of Hurricane Dorian, 1st port of entry for Castaway Cay was not readily available and was estimated.

2nd port was obtained from cruise ship manifests

All numbers are subject to revision.

- Cruise arrivals (1<sup>st</sup> port of entry) to the Bahamas overall were up by 12.1% in the month of August 2019. The following islands suffered declines in cruise arrivals (1<sup>st</sup> port of entry) during the month: Grand Bahama, Bimini (-28.9%), and Eleuthera (-41.7%).

*This report is based on information from the Department of Immigration, the Customs Department, Port Authorities, large hotels and Research and Statistics Department, Ministry of Tourism.*

*If you have any questions regarding this report, please contact:*

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