CRUISE VISITOR ARRIVALS BY FIRST PORT OF ENTRY 2018

THE BAHAMAS

NASSAU/ PARADISE ISLAND

| MONTH | 2018 | 2017 | % CHG | 2018 | 2017 | % CHG |
|-------|-----------|-----------|---------|-----------|-----------|---------|
| JAN | 426,260 | 407,272 | 4.7% | 232,575 | 232,984 | -0.2% |
| FEB | 395,926 | 416,320 | -4.9% | 177,018 | 224,560 | -21.2% |
| MAR | 504,208 | 520,348 | -3.1% | 257,428 | 276,062 | -6.7% |
| 1QTR | 1,326,394 | 1,343,940 | -1.3% | 667,021 | 733,606 | -9.1% |
| APR | 428,273 | 427,469 | 0.2% | 211,197 | 258,627 | -18.3% |
| MAY | 348,392 | 334,674 | 4.1% | 195,226 | 222,317 | -12.2% |
| JUN | 353,931 | 333,287 | 6.2% | 165,451 | 187,327 | -11.7% |
| 2QTR | 1,130,596 | 1,095,430 | 3.2% | 571,874 | 668,271 | -14.4% |
| JUL | 408,556 | 370,885 | 10.2% | 198,510 | 208,654 | -4.9% |
| AUG | 366,629 | 348,785 | 5.1% | 181,017 | 201,134 | -10.0% |
| SEP | 329,388 | 198,374 | 66.0% | 193,603 | 139,339 | 38.9% |
| 3QTR | 1,104,573 | 918,044 | 20.3% | 573,130 | 549,127 | 4.4% |
| OCT | 0 | 0 | #DIV/0! | | | #DIV/0! |
| NOV | 0 | 0 | #DIV/0! | | | #DIV/0! |
| DEC | 0 | 0 | #DIV/0! | | | #DIV/0! |
| 4QTR | 0 | 0 | #DIV/0! | 0 | 0 | #DIV/0! |
| YTD | 3,561,563 | 3,357,414 | 6.1% | 1,812,025 | 1,951,004 | -7.1% |

GRAND BAHAMA ISLAND

THE OUT ISLANDS

| | 2018 | 2017 | % CHG | 2018 | 2017 | % CHG |
|-------|---------|---------|---------|-----------|-----------|---------|
| JAN | 64,779 | 41,952 | 54.4% | 128,906 | 132,336 | -2.6% |
| FEB | 49,159 | 41,794 | 17.6% | 169,749 | 149,966 | 13.2% |
| MAR | 50,819 | 70,483 | -27.9% | 195,961 | 173,803 | 12.7% |
| 1QTR | 164,757 | 154,229 | 6.8% | 494,616 | 456,105 | 8.4% |
| APR | 52,846 | 54,189 | -2.5% | 164,230 | 114,653 | 43.2% |
| MAY | 39,477 | 30,198 | 30.7% | 113,689 | 82,159 | 38.4% |
| JUN | 41,703 | 34,457 | 21.0% | 146,777 | 111,503 | 31.6% |
| 2QTR | 134,026 | 118,844 | 12.8% | 424,696 | 308,315 | 37.7% |
| JUL | 55,235 | 43,323 | 27.5% | 154,811 | 118,908 | 30.2% |
| AUG | 40,435 | 39,916 | 1.3% | 145,177 | 107,735 | 34.8% |
| SEP | 23,352 | 22,052 | 5.9% | 112,433 | 36,983 | 204.0% |
| 3QTR | 119,022 | 105,291 | 13.0% | 412,421 | 263,626 | 56.4% |
| OCT | | | #DIV/0! | | | #DIV/0! |
| NOV | | | #DIV/0! | | | #DIV/0! |
| DEC | | | #DIV/0! | | | #DIV/0! |
| 4 QTR | - | - | #DIV/0! | - | - | #DIV/0! |
| YTD | 417,805 | 378,364 | 10.4% | 1,331,733 | 1,028,046 | 29.5% |

Hurricane Matthew passed through many of the Islands of the Bahamas between October 5 to 8, 2016.

The San Gwann and the Grand Celebration both took cruise passengers into Bimini in the months of September (at the end of the October, November and December 2016. Hurricane Irma passed through the Bahamas between September 8 to 11, 2017, although the Bahamas B

CRUISE VISITOR ARRIVALS BY SECOND PORT OF ENTRY 2018

| | THE BAH | AMAS | NASSAU/ PARADISE ISLAND | | | |
|-------|-----------|-----------|-------------------------|---------|---------|---------|
| MONTH | 2018 | 2017 | % CHG | 2018 | 2017 | % CHG |
| JAN | 199,698 | 163,732 | 22.0% | 59,159 | 58,611 | 0.9% |
| FEB | 181,355 | 172,459 | 5.2% | 88,143 | 64,193 | 37.3% |
| MAR | 221,744 | 245,956 | -9.8% | 94,950 | 119,756 | -20.7% |
| 1QTR | 602,797 | 582,147 | 3.5% | 242,252 | 242,560 | -0.1% |
| APR | 218,747 | 211,578 | 3.4% | 93,312 | 84,982 | 9.8% |
| MAY | 177,383 | 182,990 | -3.1% | 67,230 | 57,938 | 16.0% |
| JUN | 172,779 | 189,672 | -8.9% | 105,941 | 84,081 | 26.0% |
| 2QTR | 568,909 | 584,240 | -2.6% | 266,483 | 227,001 | 17.4% |
| JUL | 223,216 | 209,810 | 6.4% | 120,146 | 98,758 | 21.7% |
| AUG | 240,910 | 203,246 | 18.5% | 120,061 | 74,544 | 61.1% |
| SEP | 162,778 | 96,523 | 68.6% | 62,137 | 32,400 | 91.8% |
| 3QTR | 626,904 | 509,579 | 23.0% | 302,344 | 205,702 | 47.0% |
| OCT | 0 | 0 | #DIV/0! | | | #DIV/0! |
| NOV | 0 | 0 | #DIV/0! | | | #DIV/0! |
| DEC | 0 | 0 | #DIV/0! | | | #DIV/0! |
| 4QTR | 0 | 0 | #DIV/0! | 0 | 0 | #DIV/0! |
| YTD | 1,798,610 | 1,675,966 | 7.3% | 811,079 | 675,263 | 20.1% |

GRAND BAHAMA ISLAND

THE OUT ISLANDS

| MONTH | 2018 | 2017 | % CHG | 2018 | 2017 | % CHG |
|-------|---------|---------|---------|---------|---------|---------|
| JAN | 16,177 | 22,520 | -28.2% | 124,362 | 82,601 | 50.6% |
| FEB | 17,425 | 19,662 | -11.4% | 75,787 | 88,604 | -14.5% |
| MAR | 14,651 | 33,795 | -56.6% | 112,143 | 92,405 | 21.4% |
| 1QTR | 48,253 | 75,977 | -36.5% | 312,292 | 263,610 | 18.5% |
| APR | 10,339 | 28,173 | -63.3% | 115,096 | 98,423 | 16.9% |
| MAY | 14,838 | 33,620 | -55.9% | 95,315 | 91,432 | 4.2% |
| JUN | 20,143 | 47,581 | -57.7% | 46,695 | 58,010 | -19.5% |
| 2QTR | 45,320 | 109,374 | -58.6% | 257,106 | 247,865 | 3.7% |
| JUL | 15,099 | 29,667 | -49.1% | 87,971 | 81,385 | 8.1% |
| AUG | 31,235 | 27,499 | 13.6% | 89,614 | 101,203 | -11.5% |
| SEP | 18,036 | 11,948 | 51.0% | 82,605 | 52,175 | 58.3% |
| 3QTR | 64,370 | 69,114 | -6.9% | 260,190 | 234,763 | 10.8% |
| OCT | | | #DIV/0! | | | #DIV/0! |
| NOV | | | #DIV/0! | | | #DIV/0! |
| DEC | | | #DIV/0! | | | #DIV/0! |
| 4 QTR | 0 | 0 | #DIV/0! | 0 | 0 | #DIV/0! |
| YTD | 157,943 | 254,465 | -37.9% | 829,588 | 746,238 | 11.2% |

2nd and 3rd ports of entry for cruise arrivals are only to be used if an analysis is being done by individual island and you

do not want the count for the Bahamas as a whole. If you want a count for the Bahamas as a whole you must look at 1st port of entry only to avoid double counting.

The figures are preliminary and subject to revision.

11/30/2018

CRUISE VISITOR ARRIVALS BY THIRD PORT OF ENTRY 2018

THE BAHAMAS

NASSAU/ PARADISE ISLAND

| MONTH | 2018 | 2017 | % CHG | 2018 | 2017 | % CHG |
|-------|---------|---------|---------|--------|--------|---------|
| JAN | 19,312 | 16,074 | 20.1% | 4,069 | 7,378 | -44.8% |
| FEB | 20,244 | 18,390 | 10.1% | 5,543 | 4,164 | 33.1% |
| MAR | 17,886 | 18,259 | -2.0% | 0 | 0 | 0.0% |
| 1QTR | 57,442 | 52,723 | 9.0% | 9,612 | 11,542 | -16.7% |
| APR | 9,858 | 18,982 | -48.1% | 2,391 | 2,653 | -9.9% |
| MAY | 2,438 | 0 | 100.0% | 0 | 0 | 0.0% |
| JUN | 15,499 | 23,529 | -34.1% | 0 | 0 | 0.0% |
| 2QTR | 27,795 | 42,511 | -34.6% | 2,391 | 2,653 | -9.9% |
| JUL | 18,550 | 11,894 | 56.0% | 4,434 | 0 | 100.0% |
| AUG | 0 | 2,663 | -100.0% | 0 | 0 | 0.0% |
| SEP | 2,370 | 9,140 | -74.1% | 0 | 0 | 0.0% |
| 3QTR | 20,920 | 23,697 | -11.7% | 4,434 | 0 | #DIV/0! |
| OCT | 0 | 0 | #DIV/0! | | | #DIV/0! |
| NOV | 0 | 0 | #DIV/0! | | | #DIV/0! |
| DEC | 0 | 0 | #DIV/0! | | | #DIV/0! |
| 4QTR | 0 | 0 | #DIV/0! | 0 | 0 | #DIV/0! |
| YTD | 106,157 | 118,931 | -10.7% | 16,437 | 14,195 | 15.8% |

GRAND BAHAMA ISLAND

THE OUT ISLANDS

| MONTH | 2010 | 2017 | 0/ CHC | 2049 | 2017 | o/ CHC |
|-------|--------|--------|---------|--------|--------|---------|
| MONTH | 2018 | 2017 | % CHG | 2018 | 2017 | % CHG |
| JAN | 5,075 | 0 | 100.0% | 10,168 | 8,696 | 16.9% |
| FEB | 6,990 | 2,071 | 237.5% | 7,711 | 12,155 | -36.6% |
| MAR | 9,867 | 0 | 100.0% | 8,019 | 18,259 | -56.1% |
| 1QTR | 21,932 | 2,071 | 959.0% | 25,898 | 39,110 | -33.8% |
| APR | 7,419 | 7,426 | -0.1% | 48 | 8,903 | -99.5% |
| MAY | 2,438 | 0 | 100.0% | 0 | 0 | 0.0% |
| JUN | 0 | 0 | 0.0% | 15,499 | 23,529 | -34.1% |
| 2QTR | 9,857 | 7,426 | 32.7% | 15,547 | 32,432 | -52.1% |
| JUL | 0 | 0 | 0.0% | 14,116 | 11,894 | 18.7% |
| AUG | 0 | 2,663 | -100.0% | 0 | 0 | 0.0% |
| SEP | 2,370 | 9,140 | -74.1% | 0 | 0 | 0.0% |
| 3QTR | 2,370 | 11,803 | -79.9% | 14,116 | 11,894 | 18.7% |
| OCT | | | #DIV/0! | | | #DIV/0! |
| NOV | | | #DIV/0! | | | #DIV/0! |
| DEC | | | #DIV/0! | | | #DIV/0! |
| 4 QTR | 0 | 0 | #DIV/0! | 0 | 0 | #DIV/0! |
| YTD | 34,159 | 21,300 | 60.4% | 55,561 | 83,436 | -33.4% |

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CRUISE VISITOR ARRIVALS BY FIRST & SECOND PORT OF ENTRY 2018

| | THE BAHA | AMAS | NASSAU/ | PARADISE IS | SLAND | |
|-------|-----------|-----------|---------|-------------|-----------|---------|
| MONTH | 2018 | 2017 | % CHG | 2018 | 2017 | % CHG |
| JAN | 625,958 | 571,004 | 9.6% | 291,734 | 291,595 | 0.0% |
| FEB | 577,281 | 588,779 | -2.0% | 265,161 | 288,753 | -8.2% |
| MAR | 725,952 | 766,304 | -5.3% | 352,378 | 395,818 | -11.0% |
| 1QTR | 1,929,191 | 1,926,087 | 0.2% | 909,273 | 976,166 | -6.9% |
| APR | 647,020 | 639,047 | 1.2% | 304,509 | 343,609 | -11.4% |
| MAY | 525,775 | 517,664 | 1.6% | 262,456 | 280,255 | -6.4% |
| JUN | 526,710 | 522,959 | 0.7% | 271,392 | 271,408 | 0.0% |
| 2QTR | 1,699,505 | 1,679,670 | 1.2% | 838,357 | 895,272 | -6.4% |
| JUL | 631,772 | 580,695 | 8.8% | 318,656 | 307,412 | 3.7% |
| AUG | 607,539 | 552,031 | 10.1% | 301,078 | 275,678 | 9.2% |
| SEP | 492,166 | 294,897 | 66.9% | 255,740 | 171,739 | 48.9% |
| 3QTR | 1,731,477 | 1,427,623 | 21.3% | 875,474 | 754,829 | 16.0% |
| OCT | 0 | 0 | #DIV/0! | 0 | 0 | #DIV/0! |
| NOV | 0 | 0 | #DIV/0! | 0 | 0 | #DIV/0! |
| DEC | 0 | 0 | #DIV/0! | 0 | 0 | #DIV/0! |
| 4QTR | 0 | 0 | #DIV/0! | 0 | 0 | #DIV/0! |
| YTD | 5,360,173 | 5,033,380 | 6.5% | 2,623,104 | 2,626,267 | -0.1% |

GRAND BAHAMA ISLAND

THE OUT ISLANDS

| MONTH | 2018 | 2017 | % CHG | 2018 | 2017 | % CHG |
|-------|---------|---------|---------|-----------|-----------|---------|
| JAN | 80,956 | 64,472 | 25.6% | 253,268 | 214,937 | 17.8% |
| FEB | 66,584 | 61,456 | 8.3% | 245,536 | 238,570 | 2.9% |
| MAR | 65,470 | 104,278 | -37.2% | 308,104 | 266,208 | 15.7% |
| 1QTR | 213,010 | 230,206 | -7.5% | 806,908 | 719,715 | 12.1% |
| APR | 63,185 | 82,362 | -23.3% | 279,326 | 213,076 | 31.1% |
| MAY | 54,315 | 63,818 | -14.9% | 209,004 | 173,591 | 20.4% |
| JUN | 61,846 | 82,038 | -24.6% | 193,472 | 169,513 | 14.1% |
| 2QTR | 179,346 | 228,218 | -21.4% | 681,802 | 556,180 | 22.6% |
| JUL | 70,334 | 72,990 | -3.6% | 242,782 | 200,293 | 21.2% |
| AUG | 71,670 | 67,415 | 6.3% | 234,791 | 208,938 | 12.4% |
| SEP | 41,388 | 34,000 | 21.7% | 195,038 | 89,158 | 118.8% |
| 3QTR | 183,392 | 174,405 | 5.2% | 672,611 | 498,389 | 35.0% |
| OCT | 0 | 0 | #DIV/0! | 0 | 0 | #DIV/0! |
| NOV | 0 | 0 | #DIV/0! | 0 | 0 | #DIV/0! |
| DEC | 0 | 0 | #DIV/0! | 0 | 0 | #DIV/0! |
| 4QTR | 0 | 0 | #DIV/0! | 0 | 0 | #DIV/0! |
| YTD | 575,748 | 632,829 | -9.0% | 2,161,321 | 1,774,284 | 21.8% |

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11/30/2018

CRUISE VISITOR ARRIVALS BY FIRST & SECOND & THIRD PORT OF ENTRY 2018

| THE BAHAMAS | | | | NASSAU/ | PARADISE IS | SLAND |
|-------------|-----------|-----------|---------|-----------|-------------|---------|
| MONTH | 2018 | 2017 | % CHG | 2018 | 2017 | % CHG |
| JAN | 645,270 | 587,078 | 9.9% | 295,803 | 298,973 | -1.1% |
| FEB | 597,525 | 607,169 | -1.6% | 270,704 | 292,917 | -7.6% |
| MAR | 743,838 | 784,563 | -5.2% | 352,378 | 395,818 | -11.0% |
| 1QTR | 1,986,633 | 1,978,810 | 0.4% | 918,885 | 987,708 | -7.0% |
| APR | 656,878 | 658,029 | -0.2% | 306,900 | 346,262 | -11.4% |
| MAY | 528,213 | 517,664 | 2.0% | 262,456 | 280,255 | -6.4% |
| JUN | 542,209 | 546,488 | -0.8% | 271,392 | 271,408 | 0.0% |
| 2QTR | 1,727,300 | 1,722,181 | 0.3% | 840,748 | 897,925 | -6.4% |
| JUL | 650,322 | 592,589 | 9.7% | 323,090 | 307,412 | 5.1% |
| AUG | 607,539 | 554,694 | 9.5% | 301,078 | 275,678 | 9.2% |
| SEP | 494,536 | 304,037 | 62.7% | 255,740 | 171,739 | 48.9% |
| 3QTR | 1,752,397 | 1,451,320 | 20.7% | 879,908 | 754,829 | 16.6% |
| OCT | 0 | 0 | #DIV/0! | 0 | 0 | #DIV/0! |
| NOV | 0 | 0 | #DIV/0! | 0 | 0 | #DIV/0! |
| DEC | 0 | 0 | #DIV/0! | 0 | 0 | #DIV/0! |
| 4QTR | 0 | 0 | #DIV/0! | 0 | 0 | #DIV/0! |
| YTD | 5,466,330 | 5,152,311 | 6.1% | 2,639,541 | 2,640,462 | 0.0% |

GRAND BAHAMA ISLAND THE OUT ISLANDS **MONTH** 2018 2018 2017 % CHG 2017 % CHG JAN 86,031 64,472 33.4% 263,436 17.8% 223,633 **FEB** 73,574 63,527 15.8% 253,247 1.0% 250,725 MAR 75,337 104,278 11.1% -27.8% 316,123 284,467 1QTR 234,942 232,277 1.1% 832,806 758,825 9.7% APR 70,604 89,788 -21.4% 279,374 221,979 25.9% -11.1% MAY 56,753 63,818 209,004 173,591 20.4% JUN 61,846 82,038 -24.6% 208,971 193,042 8.3% 2QTR 189,203 235,644 -19.7% 697,349 588,612 18.5% JUL 70,334 72,990 -3.6% 256,898 212,187 21.1% **AUG** 71,670 70,078 2.3% 234,791 208,938 12.4% SEP 43,758 43,140 1.4% 195,038 89,158 118.8% 3QTR 185,762 186,208 -0.2% 686,727 510,283 34.6% OCT 0 #DIV/0! 0 0 #DIV/0! NOV 0 0 #DIV/0! 0 0 #DIV/0! **DEC** 0 0 #DIV/0! 0 0 #DIV/0! #DIV/0! #DIV/0! 4QTR 0 0 0 0 YTD 609,907 654,129 -6.8% 2,216,882 1,857,720 19.3%

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